

PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKETING DEPARTMENT

NOTICE OF FILING

DOCKET NO. 2008-392-S

Application of Palmetto Utilities, Inc. for Approval of its Shareholders' Transfer of All Authorized and Issued Stock to Wateree Utilities Holding, Inc.

Palmetto Utilities, Inc. ("Applicant" or "PUI") pursuant to 26 S.C. Code Ann. Regs. 103-504 (Supp. 2007), has filed with the Public Service Commission of South Carolina ("the Commission") an Application for approval of its shareholders' transfer of all authorized and issued shares of stock in PUI to Wateree Utilities Holding, Inc. ("Holding Company").

PUI is a South Carolina corporation, which is authorized to provide sewer service to the public for compensation in portions of Richland and Kershaw counties. Holding Company is a Delaware corporation, authorized to conduct business in the State of South Carolina. The Application states that the Holding Company has been formed by the holders of all authorized and issued shares of PUI for the express purpose of allowing the Holding Company to acquire and hold one hundred percent (100%) of the authorized and issued shares of PUI. The effect of the proposed transfer will be that PUI's current shareholders will exchange all of their shares in PUI for shares in the Holding Company, which will in turn become the sole shareholder of PUI. The Application elaborates further on the reasons for the proposed transfer. The proposed transfer of stock will not affect PUI's customers, according to the Application.

A copy of the Application can be obtained from the Commission at the following address: Public Service Commission of South Carolina, Docketing Department, 101 Executive Center Drive, Columbia, South Carolina 29210. Additionally, the Application is available on the Commission's website at www.psc.sc.gov and is available from John M. S. Hoefer, Esquire and Benjamin P. Mustian, Esquire, Willoughby & Hoefer, P.A., Post Office Box 8416, Columbia, South Carolina 29202-8416.

A public hearing, if scheduled, will be held in Columbia, South Carolina in the offices of the Commission at the above address, for the purpose of receiving testimony and other evidence from all interested parties regarding this Joint Application. The time and date of this hearing will be furnished to all interested parties at a later date.

Any person who wishes to participate in this matter, as a party of record with the right of cross-examination should file a Petition to Intervene in accordance with the Commission's Rules of Practice and Procedure on or before **December 1, 2008**, and indicate the amount of time required for his presentation. Please include an email address for receipt of future Commission correspondence in the Petition to Intervene. ***Please refer to Docket No. 2008-392-S.***

Any person who wishes to testify and present evidence at the hearing, if scheduled, should notify the Docketing Department in writing at the address below, the Office of Regulatory Staff, at 1401 Main Street, Suite 900, Columbia, South Carolina 29201; and John M. S. Hoefer, Esquire and Benjamin P. Mustian, Jr., Esquire, at the above address, on or before **December 1, 2008**, and indicate the amount of time required for his presentation. ***Please refer to Docket No. 2008-392-S.***

Any person, who wishes to be notified of the hearing, but does not wish to present testimony or be a party of record, may do so by notifying the Docketing Department, in writing, at the address below on or before **December 1, 2008**. ***Please refer to Docket No. 2008-392-S.***

PLEASE TAKE NOTICE: Any person who wishes to have his or her comments considered as part of the official record of this proceeding **MUST** present such comments, in person, to the Commission during the hearing.

Persons seeking information about the Commission's Procedures should contact the Commission at (803) 896-5100.

Public Service Commission of South Carolina
Attn: Docketing Department
Post Office Drawer 11649
Columbia, South Carolina 29211

10/29/08
cba